



There are many options to choose from with a life annuity.
Talk to your advisor about what is the best option for you.

Lifetime Gift Annuity
– the gift that keeps on giving

Life's brighter under the sun

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You've been there for your grandchildren since the beginning and have helped them through some of life's biggest milestones. As they embark on new chapters of their lives, you want to be able to contribute and help them ease into adulthood. The lifetime gift annuity is the perfect gift for your grandchildren. Not only will you be contributing to their future but you'll also be leaving behind a legacy.

Lifetime Gift Annuity – the gift that keeps on giving.

The lifetime gift annuity is a joint life annuity set up so your grandchild will receive a gift from you every year, even after you've passed on.

Here's how it works

When you purchase a joint life annuity, Sun Life Financial will work with you to set up the income to be paid yearly to your grandchild. The income is guaranteed for your lifetime and will continue to be paid to your grandchild for the duration of his or her life. A lifetime gift annuity provides your grandchild with a lasting reminder of you and financial support that will help him or her succeed.

Lifetime gift annuity payout

If your grandchild is turning 10...

Premium	Annual income amount
\$100,000	\$4,397.94

If your grandchild is graduating from high school (age 18)...

Premium	Annual income amount
\$100,000	\$4,493.16

If your grandchild is getting married (age 25)...

Premium	Annual income amount
\$100,000	\$4,570.42

The income amounts listed above are for illustrative purposes and are not guaranteed. The actual income received will vary depending on the age of the annuitants, sex of the annuitants, premium received, tax selection, income start date and the rates on the day of purchase.

