

A periodic guaranteed income benefit plan

Personal Data

Province:	Ontario
Annuitant:	MALE
Sex:	Male
Date of Birth:	February 2, 1957
Age at purchase:	69

Single Premium Details

Amount:	\$250,000.00
Purchase Date:	October 1, 2026
Source of Funds:	RRSP (Registered Retirement Savings Plan)

Annuity Details

Annuity Type:	Single Life
Income Amount:	\$1,670.37
Income Frequency:	Monthly
Guaranteed Period:	10 Years 0 Months
First Payment Date:	November 1, 2026
Annual Taxable Portion:	Income Payments Fully Taxable/See Tax Schedule

Notes:

1. The rate basis for this quote is guaranteed if a copy of the application with a Request for Rate Guarantee and this quote are received in Head Office no later than midnight of the business day following the day this quote was produced, and the Single Premium Amount is received by BMO Insurance within 45 days of today's date. Otherwise, rates are subject to change on a daily basis.
2. The Purchase Date is the date the Single Premium Amount is received by BMO Insurance. In order to obtain the Annuity Income Amount quoted, the Single Premium Amount must be received at our Head Office on or by the Purchase Date quoted.
3. Any changes (i.e. the date all funds are received at our Head Office (Purchase Date), Single Premium Amount and/or First Payment Date, etc.) to this quote will result in a change in the Annuity Income Amount.
4. All payments made to or by BMO Insurance must be made in Canada in Canadian currency.
5. Please sign the Advisor's Report on the application. By law, the annuity cannot be issued without this signature.

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Tax Schedule

Annuitant: MALE, Male, February 2, 1957, age at purchase 69

Year	Monthly Income*	Total Annual Income	Cumulative Payout	Annual Taxable Portion of Income
2026	\$1,670	\$3,341	\$3,341	\$3,341
2027	\$1,670	\$20,044	\$23,385	\$20,044
2028	\$1,670	\$20,044	\$43,430	\$20,044
2029	\$1,670	\$20,044	\$63,474	\$20,044
2030	\$1,670	\$20,044	\$83,519	\$20,044
2031	\$1,670	\$20,044	\$103,563	\$20,044
2032	\$1,670	\$20,044	\$123,607	\$20,044
2033	\$1,670	\$20,044	\$143,652	\$20,044
2034	\$1,670	\$20,044	\$163,696	\$20,044
2035	\$1,670	\$20,044	\$183,741	\$20,044
2036	\$1,670	\$20,044	\$203,785	\$20,044
2037	\$1,670	\$20,044	\$223,830	\$20,044
2038	\$1,670	\$20,044	\$243,874	\$20,044
2039	\$1,670	\$20,044	\$263,918	\$20,044
2040	\$1,670	\$20,044	\$283,963	\$20,044
2041	\$1,670	\$20,044	\$304,007	\$20,044
2042	\$1,670	\$20,044	\$324,052	\$20,044
2043	\$1,670	\$20,044	\$344,096	\$20,044
2044	\$1,670	\$20,044	\$364,141	\$20,044
2045	\$1,670	\$20,044	\$384,185	\$20,044
2046	\$1,670	\$20,044	\$404,230	\$20,044
2047	\$1,670	\$20,044	\$424,274	\$20,044
2048	\$1,670	\$20,044	\$444,318	\$20,044
2049	\$1,670	\$20,044	\$464,363	\$20,044
2050	\$1,670	\$20,044	\$484,407	\$20,044
2051	\$1,670	\$20,044	\$504,452	\$20,044

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Tax Schedule

Annuitant: MALE, Male, February 2, 1957, age at purchase 69

Year	Monthly Income*	Total Annual Income	Cumulative Payout	Annual Taxable Portion of Income
2052	\$1,670	\$20,044	\$524,496	\$20,044
2053	\$1,670	\$20,044	\$544,541	\$20,044
2054	\$1,670	\$20,044	\$564,585	\$20,044
2055	\$1,670	\$20,044	\$584,630	\$20,044
2056	\$1,670	\$20,044	\$604,674	\$20,044
2057	\$1,670	\$20,044	\$624,718	\$20,044
2058	\$1,670	\$20,044	\$644,763	\$20,044
2059	\$1,670	\$20,044	\$664,807	\$20,044
2060	\$1,670	\$20,044	\$684,852	\$20,044
2061	\$1,670	\$20,044	\$704,896	\$20,044
2062	\$1,670	\$20,044	\$724,941	\$20,044