

Xxxx Xxxx
Financial Advisor

**Life Annuity
Forecast Summary**

Report issued to

Date of Birth

Age

Sex

Illustration date

Print date

Prime Annuitant

October 17, 1948

70 years old

Male

January 17, 2019

January 17, 2019

Deposit

Single Premium

\$ 230,000.00

Start date

February 1, 2019

Source of Funds

RRSP

Tax Rate

0%

Payment

First Payment Date

March 1, 2019

Payment

\$ 1,500.92

Frequency

Monthly

Guarantee

10 years

Last Guarantee Payment

February 1, 2029

Return of premium with interest at 0% per annum if the annuitant dies prior to the first payment date.

This document was produced for your information only. It is not your contract, and only your contract may be used to settle matters of a legal nature.

This illustration was calculated with rates different from the ones of Desjardins Financial Security.

Life Annuity
Projection Report
As of January 17, 2019

Projection

Year	Age	Duration	Gross Payment	Net Payment
2019	71	1	15009	15009
2020	72	2	18011	18011
2021	73	3	18011	18011
2022	74	4	18011	18011
2023	75	5	18011	18011
2028	80	10	18011	18011
2038	90	20	18011	18011
2048	100	30	18011	18011
2058	110	40	18011	18011
2068	120	50	18011	18011

Acknowledgement of Receipt

I have read the projection report and the explanations in the appendix. I fully understand the features of the product and am aware of the fact that the projected value may change in relation to market rates.

Policyowner

Financial Advisor

Training Supervisor (if applicable)

Signed in _____

On _____

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Int. Annuity 1: 3.60% 20.00 3.60%

Compensation

Chosen option	The Options	
	Career	1 st year : \$3,075.00
		Renewals : 1,00% of each annuity payment
X	Accelerated	1 st year : \$5,375.00

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