Non-Registered Annuity

Quotation

Reference Number: 000001-0000000

Status: Illustration

Annuitant Date of Birth Sex **Prime Annuitant** July 19, 1933 M

Premium

Single Amount: \$150,000.00 Payment Date: August 1, 2015 Source of Funds: Non-Registered

Conventional Annuity

Standard Life

Commencement Date: August 1, 2015 Single Life Type: Frequency: Monthly

Non-Prescribed Taxation:

	Years	Months	Annuity Payment
(1) Guaranteed period	0	0	\$1,205.04
(2) Guaranteed period	5	0	\$1,168.75
(3) Guaranteed period	10	0	\$1,060.08
(4) Guaranteed period	15	0	\$907.81

Table Number: 72

NOTES: (1) THIS IS AN ILLUSTRATION ONLY AND DOES NOT REPRESENT A GUARANTEE OF FUTURE VALUES. ACTUAL VALUES WILL DEPEND ON THE RATES IN FORCE AT TIME OF PURCHASE.

(2) This illustration is not complete without the Explanatory Notes.

Prepared for: June 12, 2015 Date: Prepared by: J. L. Producer Time: 11:02:25

Telephone: Case: Fax: Page 1 of 3 Version: 34.01.00

Non-Registered Annuity



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TAXABLE PORTION ILLUSTRATION

Annuitant Date of Birth Sex July 19, 1933 Prime Annuitant Μ

Annual Amount to be reported (According to the chosen guaranteed period)					
Year	(1)	(2)	(3)	(4)	
2015	0.00	0.00	0.00	0.00	
2016	0.00	0.00	0.00	0.00	
2017	427.14	742.73	719.46	775.98	
2018	3,211.86	3,389.15	3,365.85	3,439.27	
2019	2,986.32	3,191.18	3,146.16	3,243.85	
2020	2,762.05	3,009.89	2,929.46	3,045.63	
2021	2,538.10	2,461.66	2,717.86	2,845.09	
2022	2,313.88	2,244.20	2,513.98	2,642.89	
2023	2,088.30	2,025.41	2,321.26	2,439.90	
2024	1,860.00	1,803.99	2,144.17	2,237.28	
2025	1,627.44	1,578.43	1,988.60	2,036.65	
2026	1,228.07	1,191.09	1,080.34	1,854.93	
2027	1,040.29	1,008.95	915.14	1,684.12	
2028	845.02	819.58	743.38	1,529.67	
2029	640.97	621.66	563.85	1,399.22	
2030	426.11	413.28	374.86	1,303.71	
2031	198.46	192.49	174.58	149.51	
2032	0.00	0.00	0.00	0.00	
2033	0.00	0.00	0.00	0.00	
2034	0.00	0.00	0.00	0.00	

NOTES: (1) THIS IS AN ILLUSTRATION ONLY AND DOES NOT REPRESENT A GUARANTEE OF FUTURE VALUES. ACTUAL VALUES WILL DEPEND ON THE RATES IN FORCE AT TIME OF PURCHASE.

(2) The taxable portion hereabove is in the same currency as the benefits.

Prepared for:

Prepared by: J. L. Producer

Telephone: Fax:

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Non-Registered Annuity

Quotation

Reference Number: 000001-0000000

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June 12, 2015

EXPLANATORY NOTES

AnnuitantDate of BirthSexPrime AnnuitantJuly 19, 1933M

- 1. The Single Premium of \$150,000.00 has to be paid on August 1, 2015.
- 2. An annuity payment will be made monthly to The Payee and is guaranteed from August 1, 2015 until the end of the guaranteed period. The annuity payment is payable thereafter for as long as Prime Annuitant is alive.
- 3. Table Number is the reference to the annuity cost basis in effect on the date the annuity quotation is produced.
- 4. In the event of the death of the annuitant before the Annuity Commencement Date, the Death Benefit shall be the Premium paid for the annuity with interest at 0.000%.
- 5. All payments made to or by Standard Life must be made in Canada in Canadian currency unless otherwise stipulated.

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