

## Registered Annuity

Quotation

**Reference Number: 000001-0000000** 

Status: Pending

AnnuitantDate of BirthSexPrime AnnuitantJuly 9, 1940M

**Premium** 

Single Amount: \$350,000.00
Payment Date: May 1, 2015
Source of Funds: RRIF (Ontario)

**Conventional Annuity** 

Commencement Date: June 1, 2015 Type: Single Life Frequency: Monthly

	Years	Months	Annuity Payment
(1) Guaranteed period	0	0	\$2,552.11
(2) Guaranteed period	5	0	\$2,488.59
(3) Guaranteed period	10	0	\$2,273.91
(4) Guaranteed period	15	0	\$1,991.55

Table Number: 87

NOTES: (1) An annuity will be set up on the terms shown above if a Rate Basis Guarantee is signed today and the single premium is paid within 45 days of today's date. Otherwise, rates are subject to change on a daily basis.

(2) This quotation is not complete without the Explanatory Notes.

Prepared for:Date:April 20, 2015Prepared by:J. L. Producer10:13:15

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## **EXPLANATORY NOTES**

AnnuitantDate of BirthSexPrime AnnuitantJuly 9, 1940M

- 1. The Single Premium of \$350,000.00 has to be paid on May 1, 2015.
- 2. An annuity payment will be made monthly to The Prime Annuitant and is guaranteed from June 1, 2015 until the end of the guaranteed period. The annuity payment is payable thereafter for as long as Prime Annuitant is alive.
- 3. Table Number is the reference to the annuity cost basis in effect on the date the annuity quotation is produced.
- 4. In the event of the death of the annuitant before the Annuity Commencement Date, the Death Benefit shall be the Premium paid for the annuity with interest at 0.000%.
- 5. The annuity is fully taxable at the end of the year.
- All payments made to or by Standard Life must be made in Canada in Canadian currency unless otherwise stipulated.

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Prepared by: J. L. Producer Time: 10:13:15

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