## Your Annuity Quote



Quote reference #: AQTA06

Advisor name: Advisor code:

## **Client Information**

Name: Annuitant Gender: Female

Date of birth: January 8, 1959

## **Annuity Information**

Type of funds: Non-registered funds

Purchase date: May 1, 2015

Income starting: June 1, 2015

Single premium: \$195,000.00

Taxable portion: \$1,868.88

Single life, guaranteed 5 years, monthly income: \$747.59

## E&OE - THE INCOME/SINGLE PREMIUM IS NOT GUARANTEED

Prepared by The Empire Life Insurance Company ("Empire") on April 17, 2015. This quote is valid for two business days only. Quote is subject to verification by Empire's Head Office. The rate basis used for this quote may be guaranteed by signing the letter of commitment below, provided the rules governing the commitment are adhered to. The actual single premium or income quoted may vary if any of the quote details (i.e. purchase date, income starting date, date of birth, etc.) used in the calculation change.

For non-registered funds, Empire offers prescribed annuities, which spreads the tax payable evenly throughout the lifetime of the annuity. We reserve the right to revise this quote if quote details change.

Lifetime maximum deposit per annuitant is \$1,000,000.00.