# LifeAnnuities.com



Contact: Ivon T Hughes Tel: 514-842-9001 Toll Free: 877-842-3863 Email: info@trustco.ca

Web: lifeannuities.com

Main Office

1117 St. Catherine West Suite 325 Montreal, Quebec H3B 1H9

Income Annuity Survey Details			
Primary Annuitant			
Birth Date	March 14, 1938		
Sex	Male		
Secondary Annuitant			
Birth Date	May 15, 1943		
Sex	Female		
Annuity Details			
Annuity Type	Joint Life		
Fund Type	Non-registered - Prescribed		
Premium	\$25,000.00		
Purchase Date	February 15, 2014		
Payment Frequency	Monthly		
Income Start Date	March 15, 2014		

No guarantee option

Financial Institution	Monthly Income	Monthly Taxable Portion
Canada Life	\$137.77	\$15.93
Great-West Life	\$137.77	\$15.93
Empire Life	\$136.30	\$14.46
Sun Life Assurance Company of Canada	\$134.95	\$13.11
Desjardins Financial Security	\$134.78	\$12.95
BMO Insurance	\$134.07	\$12.44
Standard Life	\$130.63	\$8.75

Assumption Life

Assumption Life

Canada Life

Equitable Life
of Canada



**Foresters** 

Manulife Financial





Prepared by: IVON T HUGHES Date prepared: February 4, 2014

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10 year quarantee option

Financial Institution	Monthly Income	Monthly Taxable Portion
Canada Life	\$137.41	\$18.36
Great-West Life	\$137.41	\$18.36
Equitable Life	\$135.51	\$16.27
Sun Life Assurance Company of Canada	\$135.22	\$16.17
BMO Insurance	\$134.62	\$15.54
Desjardins Financial Security	\$133.58	\$14.35
Empire Life	\$133.40	\$14.35
Standard Life	\$129.61	\$10.35
Manulife Investments	\$119.24	\$0.19

20 year guarantee option

Financial Institution	Monthly Income	Monthly Taxable Portion
Canada Life	\$128.03	\$30.21
Great-West Life	\$128.03	\$30.21
Sun Life Assurance Company of Canada	\$127.34	\$29.53
Desjardins Financial Security	\$121.89	\$23.96
Standard Life	\$119.70	\$21.76
Empire Life	\$116.60	\$18.79

#### Copy of our Ontario License

Financial Services Commission of Ontario

Commission des services financiers de l'Ontario

www.fsco.gov.on.ca



#### Insurance Act - Loi sur les assurances

Non-Resident

No. 32521M

www.fsco.gov.on.ca

### Licence/Permis

Office of the Superintendent of Insurance / Bureau du surintendant des assurances

This is to certify that La présente atteste que

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