

LifeAnnuities.com



Contact: Ivon T Hughes
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 Web: lifeannuities.com

Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

| Income Annuity Survey Details | |
|-------------------------------|--------------------|
| Primary Annuitant | |
| Name | Mr. Client 1 |
| Birth Date | September 21, 1945 |
| Sex | Male |
| Secondary Annuitant | |
| Name | Mrs. Client 2 |
| Birth Date | May 5, 1945 |
| Sex | Female |
| Annuity Details | |
| Annuity Type | Joint Life |
| Fund Type | RRSP |
| Guarantee Period | 20 Years |
| Premium | \$300,000.00 |
| Purchase Date | December 1, 2013 |
| Payment Frequency | Monthly |
| Income Start Date | January 1, 2014 |

| Financial Institution | Monthly Income | Monthly Taxable Portion |
|--------------------------------------|----------------|-------------------------|
| Sun Life Assurance Company of Canada | \$1,623.73 | \$1,623.73 |
| Great-West Life | \$1,590.62 | \$1,590.62 |
| Canada Life | \$1,590.62 | \$1,590.62 |
| Manulife Investments | \$1,522.57 | \$1,522.57 |
| Equitable Life | \$1,491.80 | \$1,491.80 |
| Standard Life | \$1,472.31 | \$1,472.31 |
| Desjardins Financial Security | \$1,455.06 | \$1,455.06 |
| BMO Insurance | \$1,424.35 | \$1,424.35 |
| Empire Life | \$1,390.23 | \$1,390.23 |

Companies we represent



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Copy of our BC License

| Licensee Information | | |
|------------------------|------------------------|-------------------------|
| Full Name: | Ivon Thomas Hughes | |
| File Number: | 141973 | |
| TradeName(s): | | |
| Licence Number: | Licence Status: | |
| 141973C84472R1 | ACTIVE | |
| Licence Class: | Effective Date: | Next Filing Date |
| Life Insurance | 01 Jun 2008 | 01 Jun 2014 |

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