



Annuity Quote

Annuitant Details	Primary	Secondary
	Name: Mr Client 1	Name: Mrs Client 2
	Gender: Male	Gender: Female
	Date of Birth: February 27, 1943	Date of Birth: February 25, 1950
	Age: 70 years 7 months	Age: 63 years 7 months

Annuity Details	Payment Information	
	Purchase Date:	January 1, 2014
	Income Start Date:	February 1, 2014
	Plan Information	
	Single Premium:	\$33,000.00
	Income Amount:	\$161.89 Monthly
	Annuity Type:	Joint & Survivor Life
	Joint Life Type:	Non-reducing
	Guarantee Period:	0 years
	Payment Option:	Level Payments
	Benefit in Deferred Period:	Return of Single Premium
	Tax Information	
	Funds Source:	Registered Retirement Savings Plan
	Tax Type:	Fully Taxable (Registered)

We will issue an annuity based on this quote if:

- All information provided complies with any applicable legislation;
- The premium is received by us by the required date;
- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits.

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

Helping people achieve more™

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