

Annuity Quote

Annuitant **Details**

Primary Name:

Mr Client 1

Gender: Male

Date of Birth: August 22, 1942 71 years 1 month Age:

Secondary Name:

Mrs Client 2 Female

Gender: July 16, 1940 Date of Birth:

73 years 2 months Age:

Annuity Details

Payment Information

Purchase Date: October 10, 2013 Income Start Date: November 1, 2013

Last Guaranteed Payment Date: October 1, 2023

Plan Information

Single Premium: \$23.360.00 Income Amount: \$128.07 Monthly Annuity Type: Joint & Survivor Life

Joint Life Type: Non-reducing Guarantee Period: 10 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

We will issue an annuity based on this quote if:

• All information provided complies with any applicable legislation;

• The premium is received by us by the required date;

- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits.

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

Helping people achieve more™

Prepared by: Ivon T Hughes Date prepared: September 26, 2013

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Fax:

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