

Annuity Quote

Annuitant

Primary

Details Name:

Mr Client 1

Gender: Male

Date of Birth: November 28, 1955 Age: 57 years 8 months

Annuity Details

Payment Information

Purchase Date: January 2, 2014 Income Start Date: February 1, 2014

Plan Information

Single Premium: \$117,000.00
Income Amount: \$619.70 Monthly
Annuity Type: Single Life
Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

Multiple Quote Information

Premium Amount Income Amount \$117,000.00 Requested Quote \$619.70 5 Year Guarantee \$117,000.00 \$616.00 10 Year Guarantee \$117,000.00 \$605.26 15 Year Guarantee \$117,000.00 \$587.75 \$117,000.00 20 Year Guarantee \$568.11

We will issue an annuity based on this quote if:

- All information provided complies with any applicable legislation;
- The premium is received by us by the required date;
- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits.

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

Helping people achieve more™

Prepared by: Ivon T Hughes Date prepared: August 26, 2013 Phone: 1.877.842.3863 Reference #: AJV5CX

Fax:

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