

LifeAnnuities.com



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Main Office
 1117 St. Catherine West
 Suite 325
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 H3B 1H9

Income Annuity Survey Details	
Name	Client 1
Birth Date	August 26, 1958
Sex	Male
Annuity Type	Single Life
Fund Type	Non-registered - Prescribed
Premium	\$127,000.00
Purchase Date	September 1, 2013
Payment Frequency	Monthly
Income Start Date	September 1, 2014

No Guarantee

Financial Institution	Monthly Income	Monthly Taxable Portion
Sun Life Assurance Company of Canada	\$640.17	\$197.35
Canada Life	\$623.35	\$180.53
Standard Life	\$621.81	\$179.18
Desjardins Financial Security	\$621.07	\$178.45
BMO Insurance	\$601.35	\$159.34
Empire Life	\$562.08	\$119.26

10 Year Guarantee

Financial Institution	Monthly Income	Monthly Taxable Portion
Sun Life Assurance Company of Canada	\$634.69	\$202.71
Great-West Life	\$621.30	\$189.32
Canada Life	\$621.30	\$189.32
Equitable Life	\$616.89	\$184.24
Standard Life	\$614.37	\$181.71
Desjardins Financial Security	\$612.67	\$180.02
BMO Insurance	\$597.20	\$165.04
Manulife Investments	\$582.32	\$150.35
Empire Life	\$554.94	\$122.96

Companies we represent



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20 Year Guarantee

Financial Institution	Monthly Income	Monthly Taxable Portion
Sun Life Assurance Company of Canada	\$617.58	\$221.20
Equitable Life	\$591.94	\$195.07
Standard Life	\$590.90	\$194.03
Great-West Life	\$588.89	\$192.51
Canada Life	\$588.89	\$192.51
Desjardins Financial Security	\$583.81	\$186.94
Manulife Investments	\$575.77	\$179.39
BMO Insurance	\$571.31	\$174.73
Empire Life	\$521.98	\$125.60

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