

LifeAnnuities.com



Contact: Ivon T Hughes
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 Web: lifeannuities.com

Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

| Income Annuity Survey Details | |
|-------------------------------|---------------------------------|
| Name | Mr. Client 1 |
| Birth Date | February 16, 1962 |
| Sex | Male |
| Annuity Type | Single Life |
| Fund Type | Non-registered - Non-prescribed |
| Premium | \$400,000.00 |
| Purchase Date | August 1, 2013 |
| Payment Frequency | Monthly |
| Income Start Date | August 1, 2015 |

Companies we represent



25 Year Guarantee

| Financial Institution | Monthly Income | Monthly Taxable Portion |
|--------------------------------------|----------------|-------------------------|
| Sun Life Assurance Company of Canada | \$1,865.32 | N/A |
| Standard Life | \$1,817.37 | N/A |
| Equitable Life | \$1,799.30 | N/A |
| Manulife Investments | \$1,727.93 | N/A |
| Desjardins Financial Security | \$1,723.88 | N/A |
| Great-West Life | \$1,696.77 | N/A |
| Canada Life | \$1,696.77 | N/A |

30 Year Guarantee

| Financial Institution | Monthly Income | Monthly Taxable Portion |
|--------------------------------------|----------------|-------------------------|
| Sun Life Assurance Company of Canada | \$1,827.19 | N/A |
| Standard Life | \$1,765.67 | N/A |
| Equitable Life | \$1,745.93 | N/A |
| Manulife Investments | \$1,673.51 | N/A |
| Desjardins Financial Security | \$1,663.45 | N/A |
| Great-West Life | \$1,579.44 | N/A |
| Canada Life | \$1,579.44 | N/A |

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35 Year Guarantee

| Financial Institution | Monthly Income | Monthly Taxable Portion |
|--------------------------------------|----------------|-------------------------|
| Sun Life Assurance Company of Canada | \$1,778.54 | N/A |
| Desjardins Financial Security | \$1,595.94 | N/A |
| Great-West Life | \$1,470.79 | N/A |
| Canada Life | \$1,470.79 | N/A |

40 Year Guarantee

| Financial Institution | Monthly Income | Monthly Taxable Portion |
|--------------------------------------|----------------|-------------------------|
| Sun Life Assurance Company of Canada | \$1,720.80 | N/A |
| Desjardins Financial Security | \$1,526.74 | N/A |
| Great-West Life | \$1,392.53 | N/A |
| Canada Life | \$1,392.53 | N/A |