

# LifeAnnuities.com



**Contact: Ivon T Hughes**  
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**Main Office**  
 1117 St. Catherine West  
 Suite 325  
 Montreal, Quebec  
 H3B 1H9

Income Annuity Survey Details	
Name	Client 1
Birth Date	May 22, 1946
Sex	Male
Annuity Type	Single Life
Fund Type	Non-registered - Prescribed
Premium	\$165,000.00
Purchase Date	August 1, 2013
Payment Frequency	Monthly
Income Start Date	September 1, 2013

## Companies we represent



### No Guarantee

Financial Institution	Monthly Income	Monthly Taxable Portion
Empire Life	\$1,029.80	\$159.54
Sun Life Assurance Company of Canada	\$1,010.27	\$140.01
Desjardins Financial Security	\$1,002.59	\$130.94
Standard Life	\$997.38	\$125.73
Canada Life	\$981.45	\$111.19
BMO Insurance	\$952.09	\$82.20

### 10 Year Guarantee

Financial Institution	Monthly Income	Monthly Taxable Portion
Sun Life Assurance Company of Canada	\$976.08	\$167.25
Great-West Life	\$969.97	\$161.14
Canada Life	\$969.97	\$161.14
Empire Life	\$965.19	\$156.36
Desjardins Financial Security	\$959.21	\$149.87
Standard Life	\$955.96	\$146.61
Equitable Life	\$934.37	\$125.02
BMO Insurance	\$925.15	\$116.82
Manulife Investments	\$913.12	\$104.29

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## 15 Year Guarantee

Financial Institution	Monthly Income	Monthly Taxable Portion
Sun Life Assurance Company of Canada	\$934.36	\$202.97
Great-West Life	\$905.36	\$173.97
Canada Life	\$905.36	\$173.97
Standard Life	\$904.41	\$172.96
Desjardins Financial Security	\$899.56	\$168.11
Equitable Life	\$881.83	\$150.36
Empire Life	\$874.01	\$142.62
Manulife Investments	\$870.89	\$139.51
BMO Insurance	\$870.14	\$139.24

## 20 Year Guarantee

Financial Institution	Monthly Income	Monthly Taxable Portion
Sun Life Assurance Company of Canada	\$881.54	\$244.96
Manulife Investments	\$852.72	\$216.15
Standard Life	\$839.00	\$203.27
Great-West Life	\$829.42	\$192.84
Canada Life	\$829.42	\$192.84
Desjardins Financial Security	\$825.47	\$189.75
Equitable Life	\$818.68	\$182.95
BMO Insurance	\$798.79	\$163.27
Empire Life	\$782.05	\$145.47



## Alberta Insurance Council

Ivon Hughes  
 Representing Ivon Hughes (SP)  
 325, 1117 St. Catherine St. West  
 Montreal, QC  
 H3B 1H9

*Licence No.*      **M-92666-21545-2013**  
*Audit No.*              806445  
*Issue Date*              Jul 4, 2013  
*Expiry Date*              Jun 30, 2014