



## Annuity Quote

| <b>Annuitant Details</b> | <b>Primary</b>                  | <b>Secondary</b>             |
|--------------------------|---------------------------------|------------------------------|
|                          | Name: Mr CLIENT 1               | Name: Mrs CLIENT 2           |
|                          | Gender: Male                    | Gender: Female               |
|                          | Date of Birth: January 26, 1950 | Date of Birth: June 11, 1946 |
|                          | Age: 63 years 5 months          | Age: 67 years 0 months       |

| <b>Annuity Details</b> | <b>Payment Information</b>  |                            |
|------------------------|-----------------------------|----------------------------|
|                        | Purchase Date:              | January 1, 2014            |
|                        | Income Start Date:          | February 1, 2014           |
|                        | <b>Plan Information</b>     |                            |
|                        | Single Premium:             | \$410,342.91               |
|                        | Income Amount:              | \$2,000.00 Monthly         |
|                        | Annuity Type:               | Joint & Survivor Life      |
|                        | Joint Life Type:            | Non-reducing               |
|                        | Guarantee Period:           | 0 years                    |
|                        | Payment Option:             | Level Payments             |
|                        | Benefit in Deferred Period: | Return of Single Premium   |
|                        | <b>Tax Information</b>      |                            |
|                        | Funds Source:               | Transfer from RRIF         |
|                        | Tax Type:                   | Fully Taxable (Registered) |

### Multiple Quote Information

|                   | Premium Amount | Income Amount |
|-------------------|----------------|---------------|
| Requested Quote   | \$410,342.91   | \$2,000.00    |
| 5 Year Guarantee  | \$410,474.65   | \$2,000.00    |
| 10 Year Guarantee | \$411,613.83   | \$2,000.00    |
| 15 Year Guarantee | \$412,806.44   | \$2,000.00    |
| 20 Year Guarantee | \$419,746.90   | \$2,000.00    |

We will issue an annuity based on this quote if:

- All information provided complies with any applicable legislation;
- The premium is received by us by the required date;
- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits.

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

**Helping people achieve more™**

Prepared by: IVON T HUGHES  
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Date prepared: July 3, 2013  
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