



## Annuity Quote

<b>Annuitant Details</b>	<b>Primary</b>	<b>Secondary</b>
	Name: Mr Client 1	Name: Mrs Client 2
	Gender: Male	Gender: Female
	Date of Birth: October 4, 1954	Date of Birth: May 2, 1958
	Age: 58 years 8 months	Age: 55 years 1 month

<b>Annuity Details</b>	<b>Payment Information</b>	
	Purchase Date:	January 1, 2014
	Income Start Date:	February 1, 2014
	Last Guaranteed Payment Date:	January 1, 2024
	<b>Plan Information</b>	
	Single Premium:	\$207,834.82
	Income Amount:	\$800.00 Monthly
	Annuity Type:	Joint & Survivor Life
	Joint Life Type:	Non-reducing
	Guarantee Period:	10 years
	Payment Option:	Level Payments
	Benefit in Deferred Period:	Return of Single Premium
	<b>Tax Information</b>	
	Unisex:	\$0.00
	Sex Distinct:	\$207,834.82
	Funds Source:	Locked-in RRSP/LIRA (Ontario)
	Tax Type:	Fully Taxable (Registered)

We will issue an annuity based on this quote if:

- All information provided complies with any applicable legislation;
- The premium is received by us by the required date;
- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits.

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

**Helping people achieve more™**

Prepared by: IVON T HUGHES  
 Phone: 1.877.842.3863  
 Fax:

Date prepared: June 18, 2013  
 Reference #: AJD27E

Canada Life and design and "Helping people achieve more" are trademarks of The Canada Life Assurance Company.