



Annuity Quote

Annuitant Details	Primary	Secondary
	Name: Mr CLIENT 1	Name: Mrs CLIENT 2
	Gender: Male	Gender: Female
	Date of Birth: October 16, 1949	Date of Birth: December 18, 1949
	Age: 63 years 7 months	Age: 63 years 5 months

Annuity Details	Payment Information	
	Purchase Date:	September 1, 2013
	Income Start Date:	September 1, 2013
	Last Guaranteed Payment Date:	August 1, 2038

Plan Information	
Single Premium:	\$226,218.26
Income Amount:	\$1,000.00 Monthly
Annuity Type:	Joint & Survivor Life
Joint Life Type:	Non-reducing
Guarantee Period:	25 years
Payment Option:	Level Payments
Benefit in Deferred Period:	Not Applicable

Tax Information	
Funds Source:	Non-Registered
Tax Type:	Prescribed (Non-Registered)
Annual Taxable Portion:	\$3,773.88
Annual Taxable Percentage:	31.45%

We will issue an annuity based on this quote if:

- All information provided complies with any applicable legislation;
- The premium is received by us by the required date;
- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits; and
- You answered 'No' to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

Helping people achieve more™

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