## LifeAnnuities.com



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## Companies we represent

| Income Annuity Survey Details |                   |  |  |  |
|-------------------------------|-------------------|--|--|--|
| Birth Date                    | September 1, 1948 |  |  |  |
| Sex                           | Male              |  |  |  |
| Annuity Type                  | Single Life       |  |  |  |
| Fund Type                     | RRSP              |  |  |  |
| Premium                       | \$77,000.00       |  |  |  |
| Purchase Date                 | August 1, 2013    |  |  |  |
| Payment Frequency             | Monthly           |  |  |  |
| Income Start Date             | October 1, 2013   |  |  |  |

## 15 Year Guarantee

| Rank | Financial Institution                | Monthly<br>Income | Monthly<br>Taxable<br>Portion |
|------|--------------------------------------|-------------------|-------------------------------|
| 1    | Sun Life Assurance Company of Canada | \$399.22          | \$399.22                      |
| 2    | Desjardins Financial Security        | \$392.64          | \$392.64                      |
| 3    | Canada Life                          | \$391.85          | \$391.85                      |
| 4    | Great-West Life                      | \$391.85          | \$391.85                      |
| 5    | BMO Insurance                        | \$387.37          | \$387.37                      |
| 6    | Manulife Investments                 | \$383.27          | \$383.27                      |
| 7    | Standard Life                        | \$379.07          | \$379.07                      |
| 8    | Empire Life                          | \$376.66          | \$376.66                      |

## 20 Year Guarantee

| Rank | Financial Institution                | Monthly<br>Income | Monthly<br>Taxable<br>Portion |
|------|--------------------------------------|-------------------|-------------------------------|
| 1    | Sun Life Assurance Company of Canada | \$380.31          | \$380.31                      |
| 2    | Manulife Investments                 | \$366.99          | \$366.99                      |
| 3    | Desjardins Financial Security        | \$362.96          | \$362.96                      |
| 4    | BMO Insurance                        | \$362.16          | \$362.16                      |
| 5    | Canada Life                          | \$360.28          | \$360.28                      |
| 6    | Great-West Life                      | \$360.28          | \$360.28                      |
| 7    | Standard Life                        | \$355.64          | \$355.64                      |
| 8    | Empire Life                          | \$341.49          | \$341.49                      |









Prepared by: **IVON T HUGHES** Date prepared: May 23, 2013