



## Annuity Quote

**Annuitant Details** **Primary**  
 Name: Ms Client 1  
 Gender: Female  
 Date of Birth: December 15, 1941  
 Age: 71 years 4 months

**Annuity Details** **Payment Information**  
 Purchase Date: July 1, 2014  
 Income Start Date: August 1, 2014

**Plan Information**  
 Single Premium: \$400,000.00  
 Income Amount: \$2,369.50 Monthly  
 Annuity Type: Single Life  
 Guarantee Period: 0 years  
 Payment Option: Level Payments  
 Benefit in Deferred Period: Return of Single Premium

**Tax Information**  
 Funds Source: Non-Registered  
 Tax Type: Prescribed (Non-Registered)  
 Annual Taxable Portion: \$0.00  
 Annual Taxable Percentage: 0.00%

### Multiple Quote Information

	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$400,000.00	\$2,369.50	\$0.00
5 Year Guarantee	\$400,000.00	\$2,356.18	\$0.00
10 Year Guarantee	\$400,000.00	\$2,342.16	\$1,615.90
15 Year Guarantee	\$400,000.00	\$2,180.75	\$3,047.61
20 Year Guarantee	Not applicable	Not applicable	Not applicable

We will issue an annuity based on this quote if:

- All information provided complies with any applicable legislation;
- The premium is received by us by the required date;
- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits; and
- You answered 'No' to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

**Helping people achieve more™**

Prepared by: IVON T HUGHES  
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Date prepared: April 30, 2013  
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