

Annuity Quote

Annuitant

Primary

Details Name: Mr Client 1

Gender: Male

Date of Birth: January 1, 1948 Age: 65 years 3 months

Annuity Details

Payment Information

Purchase Date: May 1, 2013 Income Start Date: June 1, 2013

Plan Information

Single Premium: \$100,000.00
Income Amount: \$541.88 Monthly
Annuity Type: Single Life
Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Non-Registered

Tax Type: Prescribed (Non-Registered)

Annual Taxable Portion: \$688.57 Annual Taxable Percentage: 10.59%

Multiple Quote Information

-	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$100,000.00	\$541.88	\$688.57
5 Year Guarantee	\$100,000.00	\$539.37	\$725.34
10 Year Guarantee	\$100,000.00	\$536.74	\$946.39
15 Year Guarantee	\$100,000.00	\$507.40	\$1,038.31
20 Year Guarantee	\$100,000.00	\$467.11	\$1,121.01

We will issue an annuity based on this quote if:

- All information provided complies with any applicable legislation;
- The premium is received by us by the required date;
- The request is received by the end of the next business day following the 'date prepared';
- We don't receive multiple quote requests for the same annuitant within a short period of time;
- Cumulative annuity amounts for the same annuitant don't exceed our limits; and
- You answered 'No' to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?

In addition, the quote assumes that amounts are payable in Canadian currency and are based upon making payment by direct deposit.

Finally, where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.

Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise (E & OE).

Helping people achieve more™

Prepared by: IVON T HUGHES

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Date prepared: April 26, 2013

Reference #: AJ00R4

Fax:

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