

LifeAnnuities.com



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Income Annuity Survey Details	
Primary Annuitant	
Name	Mr. Client 1
Birth Date	November 4, 1939
Sex	Male
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	August 6, 1939
Sex	Female
Annuity Type	Joint Life
Fund Type	Non-registered - Prescribed
Guarantee Period	10 Years
Premium	\$100,000.00
Purchase Date	May 1, 2013
Payment Frequency	Monthly
Income Start Date	June 1, 2013

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$543.12	\$38.06
2	BMO Insurance	\$539.57	\$34.16
3	Standard Life	\$538.82	\$32.64
4	Empire Life	\$537.93	\$29.80
5	Canada Life	\$537.74	\$32.68
6	Great-West Life	\$537.74	\$32.68
7	Equitable Life	\$536.19	\$30.14
8	Desjardins Financial Security	\$535.68	\$29.64
9	Manulife Investments	\$529.47	\$24.42

Companies we represent

