



Annuity Quote

Annuitant Details **Primary**
 Name: Mr Client 1
 Gender: Male
 Date of Birth: September 26, 1940
 Age: 72 years 5 months

Annuity Details **Payment Information**
 Purchase Date: June 30, 2013
 Income Start Date: August 1, 2013
 Last Guaranteed Payment Date: July 1, 2028

Plan Information
 Single Premium: \$170,607.12
 Income Amount: \$1,000.00 Monthly
 Annuity Type: Single Life
 Guarantee Period: 15 years
 Payment Option: Level Payments
 Benefit in Deferred Period: Return of Single Premium

Tax Information
 Funds Source: Non-Registered
 Tax Type: Prescribed (Non-Registered)
 Annual Taxable Portion: \$1,660.17
 Annual Taxable Percentage: 13.84%

Multiple Quote Information

	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$170,607.12	\$1,000.00	\$1,660.17
5 Year Guarantee	\$149,140.17	\$1,000.00	\$0.00
10 Year Guarantee	\$150,092.39	\$1,000.00	\$1,123.74
15 Year Guarantee	\$170,607.12	\$1,000.00	\$1,660.17
20 Year Guarantee	Not applicable	Not applicable	Not applicable

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes
 Phone: 1.877-842-3863
 Fax:

Date prepared: March 18, 2013
 Reference #: AIPSJO

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