

LifeAnnuities.com



Contact: Ivon T Hughes
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Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

| Income Annuity Survey Details | |
|-------------------------------|-----------------------------|
| Primary Annuitant | |
| Name | Mrs. Client 1 |
| Birth Date | November 15, 1934 |
| Sex | Female |
| Secondary Annuitant | |
| Name | Mr. Client 2 |
| Birth Date | January 18, 1932 |
| Sex | Male |
| Annuity Type | Joint Life |
| Fund Type | Non-registered - Prescribed |
| Income | \$4,000.00 |
| Purchase Date | March 15, 2013 |
| Payment Frequency | Monthly |
| Income Start Date | April 1, 2013 |

Companies we represent



No Guarantee

| Rank | Financial Institution | Single Premium | Monthly Taxable Portion |
|------|--------------------------------------|----------------|-------------------------|
| 1 | Sun Life Assurance Company of Canada | \$595,811.41 | \$0.00 |
| 2 | Canada Life | \$612,735.08 | \$0.00 |
| 3 | Standard Life | \$668,389.96 | \$0.00 |

5 Year Guarantee

| Rank | Financial Institution | Single Premium | Monthly Taxable Portion |
|------|--------------------------------------|----------------|-------------------------|
| 1 | Sun Life Assurance Company of Canada | \$593,113.06 | \$0.00 |
| 2 | Canada Life | \$616,453.51 | \$0.00 |
| 3 | Great-West Life | \$616,453.51 | \$0.00 |
| 4 | Manulife Investments | \$626,386.88 | \$0.00 |
| 5 | Standard Life | \$668,983.26 | \$0.00 |

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10 Year Guarantee

| Rank | Financial Institution | Single Premium | Monthly Taxable Portion |
|------|--------------------------------------|----------------|-------------------------|
| 1 | Sun Life Assurance Company of Canada | \$605,687.66 | \$117.38 |
| 2 | Manulife Investments | \$613,201.47 | \$69.22 |
| 3 | Canada Life | \$620,570.86 | \$21.98 |
| 4 | Great-West Life | \$620,570.86 | \$21.98 |
| 5 | Desjardins Financial Security | \$626,866.92 | \$0.00 |
| 6 | Standard Life | \$675,727.13 | \$0.00 |

20 Year Guarantee (with non-prescribed taxation)

| Rank | Financial Institution | Single Premium | Monthly Taxable Portion |
|------|--------------------------------------|----------------|-------------------------|
| 1 | Sun Life Assurance Company of Canada | \$726,911.53 | N/A |
| 2 | Manulife Investments | \$735,544.53 | N/A |
| 3 | Standard Life | \$771,038.78 | N/A |
| 4 | Canada Life | \$777,192.96 | N/A |
| 5 | Great-West Life | \$777,192.96 | N/A |
| 6 | Desjardins Financial Security | \$780,379.18 | N/A |
| 7 | Equitable Life | \$780,767.72 | N/A |