

LifeAnnuities.com



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Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

Income Annuity Survey Details	
Primary Annuitant	
Name	Mr. Client 1
Birth Date	January 8, 1947
Sex	Male
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	March 18, 1950
Sex	Female
Annuity Type	Joint Life
Fund Type	Non-registered - Prescribed
Guarantee Period	10 Years
Premium	\$150,000.00
Purchase Date	March 18, 2013
Payment Frequency	Monthly
Income Start Date	April 18, 2013

10 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$672.08	\$161.87
2	Standard Life	\$657.57	\$148.10
3	Equitable Life	\$651.97	\$142.59
4	Desjardins Financial Security	\$647.15	\$137.78
5	BMO Insurance	\$642.71	\$133.90
6	Empire Life	\$639.07	\$128.86
7	Canada Life	\$624.77	\$114.56
8	Great-West Life	\$624.77	\$114.56
9	Manulife Investments	\$614.23	\$104.03

Companies we represent



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20 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$665.00	\$176.71
2	Manulife Investments	\$645.66	\$157.38
3	Standard Life	\$645.46	\$157.70
4	Equitable Life	\$639.47	\$151.76
5	Desjardins Financial Security	\$634.11	\$146.40
6	BMO Insurance	\$630.67	\$143.32
7	Empire Life	\$613.91	\$123.71
8	Canada Life	\$610.41	\$122.12
9	Great-West Life	\$610.41	\$122.12