



## Annuity Quote

**Annuitant Details**    **Primary**  
 Name: Mr Client  
 Gender: Male  
 Date of Birth: November 29, 1965  
 Age: 47 years 1 month

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**Annuity Details**    **Payment Information**  
 Purchase Date: February 1, 2013  
 Income Start Date: March 1, 2013

**Plan Information**  
 Single Premium: \$1,000,000.00  
 Income Amount: \$3,224.58 Monthly  
 Annuity Type: Single Life  
 Guarantee Period: 0 years  
 Payment Option: Level Payments  
 Benefit in Deferred Period: Return of Single Premium

**Tax Information**  
 Funds Source: Non-Registered  
 Tax Type: Prescribed (Non-Registered)  
 Annual Taxable Portion: \$6,015.22  
 Annual Taxable Percentage: 15.55%

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

**Helping people achieve more™**

Prepared by: Ivon T Hughes  
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Date prepared: January 24, 2013  
 Reference #: AIBYSF

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