

LifeAnnuities.com



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Main Office
 1117 St. Catherine West
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 H3B 1H9

Income Annuity Survey Details	
Primary Annuitant	
Name	Client 1
Birth Date	September 1, 1941
Sex	Female
Secondary Annuitant	
Name	Client 2
Birth Date	November 28, 1949
Sex	Male
Annuity Type	Joint Life
Fund Type	RRSP
Premium	\$300,000.00
Purchase Date	December 15, 2012
Payment Frequency	Monthly
Income Start Date	January 1, 2013

Companies we represent



No Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$1,414.80	\$1,414.80
2	Canada Life	\$1,403.52	\$1,403.52
3	Desjardins Financial Security	\$1,389.48	\$1,389.48
4	BMO Insurance	\$1,382.20	\$1,382.20
5	Manulife Investments	\$1,367.36	\$1,367.36
6	Empire Life	\$1,361.31	\$1,361.31
7	Standard Life	\$1,280.15	\$1,280.15

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10 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$1,411.56	\$1,411.56
2	Canada Life	\$1,397.61	\$1,397.61
3	Great-West Life	\$1,397.61	\$1,397.61
4	BMO Insurance	\$1,387.22	\$1,387.22
5	Desjardins Financial Security	\$1,386.02	\$1,386.02
6	Equitable Life	\$1,379.85	\$1,379.85
7	Manulife Investments	\$1,370.34	\$1,370.34
8	Empire Life	\$1,352.83	\$1,352.83
9	Standard Life	\$1,276.69	\$1,276.69

19 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Manulife Investments	\$1,429.03	\$1,429.03
2	Sun Life Assurance Company of Canada	\$1,384.65	\$1,384.65
3	BMO Insurance	\$1,350.72	\$1,350.72
4	Canada Life	\$1,345.71	\$1,345.71
5	Great-West Life	\$1,345.71	\$1,345.71
6	Desjardins Financial Security	\$1,342.32	\$1,342.32
7	Equitable Life	\$1,339.32	\$1,339.32
8	Empire Life	\$1,279.38	\$1,279.38
9	Standard Life	\$1,242.97	\$1,242.97

27 Year (maximum) Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$1,308.86	\$1,308.86
2	Desjardins Financial Security	\$1,227.97	\$1,227.97
3	Canada Life	\$1,224.17	\$1,224.17
4	Great-West Life	\$1,224.17	\$1,224.17
5	Empire Life	\$1,164.16	\$1,164.16
6	Standard Life	\$1,149.38	\$1,149.38