

LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Alberta
Primary Annuitant	
Name	Mr. Client 1
Birth Date	July 20, 1941
Sex	Male
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	September 10, 1943
Sex	Female
Annuity Type	Joint Life
Fund Type	RRIF
Guarantee Period	0 Years
Premium	\$190,000.00
Purchase Date	December 15, 2012
Payment Frequency	Monthly
Income Start Date	January 15, 2013

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$964.23	\$964.23
2	Canada Life	\$954.11	\$954.11
3	Empire Life	\$939.36	\$939.36
4	BMO Insurance	\$933.79	\$933.79
5	Manulife Investments	\$911.99	\$911.99
6	Standard Life	\$894.99	\$894.99

Companies we represent

