LifeAnnuities.com



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Income Annuity Survey Details				
Annuitant's Province	Alberta			
Primary Annuitant				
Name	Mr. Client 1			
Birth Date	July 20, 1941			
Sex	Male			
Secondary Annuitant				
Name	Mrs. Client 2			
Birth Date	September 10, 1943			
Sex	Female			
Annuity Type	Joint Life			
Fund Type	RRIF			
Guarantee Period	0 Years			
Premium	\$190,000.00			
Purchase Date	December 15, 2012			
Payment Frequency	Monthly			
Income Start Date	January 15, 2013			

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$964.23	\$964.23
2	Canada Life	\$954.11	\$954.11
3	Empire Life	\$939.36	\$939.36
4	BMO Insurance	\$933.79	\$933.79
5	Manulife Investments	\$911.99	\$911.99
6	Standard Life	\$894.99	\$894.99

Companies we represent **Assumption Life** BMO (A) Insurance Canada Life* **Empire** Equitable Life of Canada **Foresters** INDUSTRIAL ALLIANCE La Capitale Manulife Financial **RBC** Insurance

STANDARD LIFE

Life Financial

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Prepared by: IVON T HUGHES Date prepared: October 31, 2012