

LifeAnnuities.com



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Income Annuity Survey Details	
Primary Annuitant	
Name	Client 1
Birth Date	June 30, 1944
Sex	Female
Secondary Annuitant	
Name	Client 2
Birth Date	November 18, 1943
Sex	Male
Annuity Type	Joint Life
Fund Type	RPP
Pension Jurisdiction	Ontario
Guarantee Period	15 Years
Premium	\$75,000.00
Purchase Date	December 1, 2012
Payment Frequency	Monthly
Income Start Date	January 1, 2013

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$356.20	\$356.20
2	Desjardins Financial Security	\$355.94	\$355.94
3	Canada Life	\$348.77	\$348.77
4	Great-West Life	\$348.77	\$348.77
5	Manulife Investments	\$348.34	\$348.34
6	BMO Insurance	\$348.13	\$348.13
7	Standard Life	\$325.70	\$325.70
8	*Empire Life	n/a	n/a

*Note: Empire Life does not quote RPP.

Companies we represent

