

LifeAnnuities.com



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Income Annuity Survey Details	
Primary Annuitant	
Name	Mrs. Client 1
Birth Date	December 24, 1936
Sex	Female
Continuation	100.000%
Secondary Annuitant	
Name	Mr. Client 2
Birth Date	December 30, 1934
Sex	Male
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	RRIF
Premium	\$249,000.00
Purchase Date	December 15, 2012
Payment Frequency	Monthly
Income Start Date	January 15, 2013

10 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$1,541.76	\$1,541.76
2	Desjardins Financial Security	\$1,511.48	\$1,511.48
3	Manulife Investments	\$1,509.50	\$1,509.50
4	BMO Insurance	\$1,504.02	\$1,504.02
5	Empire Life	\$1,450.15	\$1,450.15
6	Standard Life	\$1,435.79	\$1,435.79

Companies we represent

