



Annuity Quote

Annuitant Details	Primary	Secondary
	Name: Mr Client 1	Name: Mrs Client 2
	Gender: Male	Gender: Female
	Date of Birth: August 2, 1966	Date of Birth: July 8, 1964
	Age: 46 years 2 months	Age: 48 years 2 months

Annuity Details

Payment Information

Purchase Date: January 1, 2013
Income Start Date: February 1, 2013

Plan Information

Single Premium: \$300,000.00
Income Amount: \$819.54 Monthly
Annuity Type: Joint & Survivor Life
Joint Life Type: Non-reducing
Guarantee Period: 0 years
Payment Option: Level Payments
Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Non-Registered
Tax Type: Prescribed (Non-Registered)
Annual Taxable Portion: \$2,181.42
Annual Taxable Percentage: 22.18%

Multiple Quote Information

	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$300,000.00	\$819.54	\$2,181.42
5 Year Guarantee	\$300,000.00	\$819.53	\$2,181.30
10 Year Guarantee	\$300,000.00	\$819.52	\$2,181.18
15 Year Guarantee	\$300,000.00	\$819.32	\$2,178.78
20 Year Guarantee	\$300,000.00	\$818.78	\$2,191.77

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: IVON T HUGHES
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Fax:

Date prepared: October 5, 2012
Reference #: AHKPD1

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