

## **Annuity Quote**

Annuitant

**Primary** 

**Details** 

Name: Mr Client 1

Gender: Male

Date of Birth: June 28, 1944 Age: 68 years 3 months

Annuity Details

**Payment Information** 

Purchase Date: October 15, 2012 Income Start Date: January 1, 2013

**Plan Information** 

Single Premium: \$100,000.00 Income Amount: \$638.03 Monthly Annuity Type: Single Life Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

**Tax Information** 

Funds Source: Registered Retirement Savings Plan

Tax Type: Fully Taxable (Registered)

**Multiple Quote Information** 

	Premium Amount	income Amount
Requested Quote	\$100,000.00	\$638.03
5 Year Guarantee	\$100,000.00	\$626.04
10 Year Guarantee	\$100,000.00	\$590.96
15 Year Guarantee	\$100,000.00	\$539.52
20 Year Guarantee	\$100,000.00	\$485.10

- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

## Helping people achieve more™

Prepared by: Ivon T Hughes

Date prepared: October 4, 2012
Phone: 1-877-842-3863

Reference #: AHKAZX

Fax:

Canada Life and design and "Helping people achieve more" are trademarks of The Canada Life Assurance Company.