

LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Quebec
Name	Client 1
Birth Date	September 15, 1939
Sex	Male
Annuity Type	Single Life
Fund Type	Non-Registered - Prescribed
Guarantee Type	Guarantee period
Guarantee Period	0 Years
Premium	\$500,000.00
Purchase Date	October 1, 2012
Payment Frequency	Monthly
Income Start Date	November 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Empire Life	\$3,737.32	\$235.91
2	BMO Insurance	\$3,555.94	\$52.95
3	Desjardins Financial Security	\$3,523.04	\$11.05
4	Canada Life	\$3,420.60	\$0.00
5	Standard Life	\$2,950.63	\$0.00
6	Sun Life Assurance Company of Canada	\$2,574.19	\$0.00

Companies we represent

