

LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Ontario
Name	Client 1
Birth Date	September 30, 1939
Sex	Male
Annuity Type	Single Life
Fund Type	RRIF
Guarantee Type	Guarantee period
Guarantee Period	0 Years
Premium	\$72,000.00
Purchase Date	September 15, 2012
Payment Frequency	Monthly
Income Start Date	October 15, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Empire Life	\$525.82	\$525.82
2	Desjardins Financial Security	\$519.48	\$519.48
3	Manulife Investments	\$514.30	\$514.30
4	Sun Life Assurance Company of Canada	\$510.24	\$510.24
5	BMO Insurance	\$501.54	\$501.54
6	Standard Life	\$474.11	\$474.11

	Financial Institution	Reasons For Not Quoting
7	Canada Life	The Primary Annuitant is too old at the Purchase Date.
8	Equitable Life	The Guarantee Period entered is too short.
9	Great-West Life	The Guarantee Period entered is too short.

Companies we represent

