LifeAnnuities.com



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Income Annuity Survey Details		
Annuitant's Province	Ontario	
Name	Client 1	
Birth Date	July 29, 1947	
Sex	Female	
Annuity Type	Single Life	
Fund Type	Locked-in RRSP	
Pension Jurisdiction	Ontario	
Guarantee Type	Guarantee period	
Premium	\$400,000.00	
Purchase Date	October 1, 2012	
Payment Frequency	Monthly	
Income Start Date	January 1, 2013	

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$2,082.07	\$2,082.07
2	Desjardins Financial Security	\$2,063.50	\$2,063.50
3	BMO Insurance	\$2,049.44	\$2,049.44
4	Manulife Investments	\$2,049.34	\$2,049.34
5	Canada Life	\$2,025.87	\$2,025.87
6	Standard Life	\$1,891.06	\$1,891.06

Companies we represent





Prepared by: IVON T HUGHES Date prepared: August 27, 2012