

# LifeAnnuities.com



**Contact: Ivon T Hughes**  
 Tel: 514-842-9001  
 Toll Free: 877-842-3863  
 Email: info@trustco.ca  
 Web: lifeannuities.com

**Main Office**  
 1117 St. Catherine West  
 Suite 325  
 Montreal, Quebec  
 H3B 1H9

Income Annuity Survey Details	
<b>Primary Annuitant</b>	
Name	Client 1
Birth Date	October 16, 1949
Sex	Male
Continuation	100.000%
<b>Secondary Annuitant</b>	
Name	Client 2
Birth Date	December 18, 1949
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	Non-Registered - Prescribed
Guarantee Type	Guarantee period
Guarantee Period	25 Years
Premium	\$200,000.00
Purchase Date	October 16, 2012
Payment Frequency	Monthly
Income Start Date	November 16, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$845.83	\$250.59
2	BMO Insurance	\$828.68	\$232.68
3	Manulife Investments	\$826.52	\$231.29
4	Desjardins Financial Security	\$816.00	\$219.75
5	Empire Life	\$778.52	\$181.14
6	Canada Life	\$758.94	\$163.70
7	Great-West Life	\$758.94	\$163.70
8	Standard Life	\$748.71	\$152.42

## Companies we represent

