

LifeAnnuities.com



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Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Mr. Client
Birth Date	July 21, 1945
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Mrs. Client
Birth Date	April 14, 1948
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	RPP
Pension Jurisdiction	Ontario
Guarantee Type	Guarantee period
Income	\$2,000.00
Unisex Portion	\$0.00
Purchase Date	August 1, 2012
Payment Frequency	Monthly
Income Start Date	January 1, 2013
Return of Premium before Income Start Date	Yes

Companies we represent



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10 Year Guarantee

Rank	Financial Institution	Single Premium	Monthly Taxable Portion
1	BMO Insurance	\$421,386.02	\$2,000.00
2	Sun Life Assurance Company of Canada	\$431,280.68	\$2,000.00
3	Desjardins Financial Security	\$435,555.14	\$2,000.00
4	Canada Life	\$435,775.85	\$2,000.00
5	Great-West Life	\$435,775.85	\$2,000.00
6	Manulife Investments	\$462,940.20	\$2,000.00
7	Standard Life	\$467,601.69	\$2,000.00

15 Year Guarantee (Maximum)

Rank	Financial Institution	Single Premium	Monthly Taxable Portion
1	BMO Insurance	\$424,345.92	\$2,000.00
2	Sun Life Assurance Company of Canada	\$433,507.25	\$2,000.00
3	Desjardins Financial Security	\$439,026.63	\$2,000.00
4	Canada Life	\$440,078.10	\$2,000.00
5	Great-West Life	\$440,078.10	\$2,000.00
6	Manulife Investments	\$456,013.44	\$2,000.00
7	Standard Life	\$470,949.37	\$2,000.00