LifeAnnuities.com



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Income Annuity Survey Details				
Annuitant's Province	British Columbia			
Name	Client 1			
Birth Date	July 13, 1943			
Sex	Male			
Annuity Type	Single Life			
Fund Type	Non-Registered - Prescribed			
Premium	\$100,000.00			
Purchase Date	July 15, 2012			
Payment Frequency	Monthly			
Income Start Date	August 15, 2012			
Return of Premium before Income Start Date	Yes			

10 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$603.41	\$78.03
2	Empire Life	\$600.40	\$72.97
3	Equitable Life	\$598.13	\$72.10
4	Canada Life	\$592.80	\$65.37
5	Great-West Life	\$592.80	\$65.37
6	Desjardins Financial Security	\$589.18	\$63.15
7	Standard Life	\$585.20	\$59.17
8	Sun Life Assurance Company of Canada	\$579.17	\$51.74
9	Manulife Investments	\$549.98	\$22.56

15 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$559.88	\$95.33
2	Equitable Life	\$551.90	\$87.05
3	Sun Life Assurance Company of Canada	\$546.83	\$81.28
4	Desjardins Financial Security	\$544.52	\$79.66
5	Canada Life	\$541.00	\$75.45
6	Great-West Life	\$541.00	\$75.45
7	Standard Life	\$539.15	\$74.29
8	Empire Life	\$532.91	\$67.36
9	Manulife Investments	\$519.66	\$54.11

Companies we represent







Life Financial

Prepared by: IVON T HUGHES Date prepared: July 5, 2012