

# LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Mr. Client 1
Birth Date	October 26, 1932
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	April 25, 1935
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	Non-Registered - Non-Prescribed
Guarantee Type	Guarantee period
Guarantee Period	15 Years
Premium	\$100,000.00
Purchase Date	July 15, 2012
Payment Frequency	Monthly
Income Start Date	October 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$596.40	N/A
2	Equitable Life	\$577.27	N/A
3	Sun Life Assurance Company of Canada	\$576.95	N/A
4	Desjardins Financial Security	\$575.77	N/A
5	Canada Life	\$570.79	N/A
6	Great-West Life	\$570.79	N/A
7	Manulife Investments	\$567.43	N/A
8	Standard Life	\$558.24	N/A

## Companies we represent

