

LifeAnnuities.com



Contact: Ivon T Hughes
 Tel: 514-842-9001
 Toll Free: 877-842-3863
 Email: info@trustco.ca
 Web: lifeannuities.com

Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Mr. Client 1
Birth Date	October 13, 1949
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	November 20, 1948
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	Non-Registered - Prescribed
Guarantee Type	Guarantee period
Guarantee Period	20 Years
Premium	\$500,000.00
Purchase Date	July 1, 2012
Payment Frequency	Monthly
Income Start Date	August 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$2,192.47	\$586.38
2	Sun Life Assurance Company of Canada	\$2,140.76	\$532.00
3	Manulife Investments	\$2,090.20	\$481.45
4	Empire Life	\$2,088.02	\$485.45
5	Desjardins Financial Security	\$2,080.03	\$472.74
6	Standard Life	\$2,057.63	\$450.14
7	Canada Life	\$2,041.22	\$432.46
8	Great-West Life	\$2,041.22	\$432.46

Companies we represent

