

# LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Mr. Client 1
Birth Date	October 8, 1942
Sex	Female
Continuation	100.000%
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	September 26, 1946
Sex	Male
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	RRSP
Guarantee Type	Guarantee period
Guarantee Period	0 Years
Premium	\$100,000.00
Purchase Date	July 1, 2012
Payment Frequency	Monthly
Income Start Date	August 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$484.61	\$484.61
2	Empire Life	\$476.58	\$476.58
3	Desjardins Financial Security	\$474.38	\$474.38
4	Canada Life	\$472.68	\$472.68
5	Sun Life Assurance Company of Canada	\$470.72	\$470.72
6	Manulife Investments	\$456.39	\$456.39
7	Standard Life	\$436.93	\$436.93

## Companies we represent

