

LifeAnnuities.com



Contact: Ivon T Hughes
 Tel: 514-842-9001
 Toll Free: 877-842-3863
 Email: info@trustco.ca
 Web: lifeannuities.com

Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Mr. Client 1
Birth Date	September 26, 1946
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	October 8, 1942
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	Non-Registered - Prescribed
Guarantee Type	Guarantee period
Guarantee Period	20 Years
Premium	\$600,000.00
Purchase Date	July 1, 2012
Payment Frequency	Monthly
Income Start Date	August 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$2,861.19	\$692.95
2	Sun Life Assurance Company of Canada	\$2,835.20	\$661.28
3	Manulife Investments	\$2,741.38	\$567.47
4	Desjardins Financial Security	\$2,712.20	\$542.79
5	Canada Life	\$2,710.60	\$536.68
6	Great-West Life	\$2,710.60	\$536.68
7	Standard Life	\$2,574.36	\$404.78

Companies we represent

