



Annuity Quote

Annuitant Details **Primary**
 Name: Mrs Client 1
 Gender: Female
 Date of Birth: June 4, 1959
 Age: 53 years 0 months

Annuity Details **Payment Information**
 Purchase Date: July 1, 2012
 Income Start Date: August 1, 2012

Plan Information
 Single Premium: \$55,500.00
 Income Amount: \$179.09 Monthly
 Annuity Type: Single Life
 Guarantee Period: 0 years
 Payment Option: Level Payments
 Benefit in Deferred Period: None

Tax Information
 Funds Source: Non-Registered
 Tax Type: Prescribed (Non-Registered)
 Annual Taxable Portion: \$323.42
 Annual Taxable Percentage: 15.05%

Multiple Quote Information

	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$55,500.00	\$179.09	\$323.42
5 Year Guarantee	\$55,500.00	\$179.00	\$328.33
10 Year Guarantee	\$55,500.00	\$178.90	\$333.07
15 Year Guarantee	\$55,500.00	\$177.53	\$340.04
20 Year Guarantee	\$55,500.00	\$175.35	\$347.87

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes
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Date prepared: June 7, 2012
 Reference #: AGLD4X

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