

LifeAnnuities.com



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Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

Income Annuity Survey Details	
Annuitant's Province	Alberta
Primary Annuitant	
Name	Mr. Client 1
Birth Date	September 7, 1947
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Mrs. Client 2
Birth Date	October 6, 1949
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	Locked-in RRSP
Pension Jurisdiction	Alberta
Premium	\$300,000.00
Unisex Portion	\$0.00
Purchase Date	July 1, 2012
Payment Frequency	Monthly
Income Start Date	October 1, 2012
Return of Premium before Income Start Date	Yes

Companies we represent



No Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$1,350.87	\$1,350.87
2	Desjardins Financial Security	\$1,306.38	\$1,306.38
3	Canada Life	\$1,282.66	\$1,282.66
4	Sun Life Assurance Company of Canada	\$1,275.63	\$1,275.63
5	Manulife Investments	\$1,275.47	\$1,275.47
6	Standard Life	\$1,209.36	\$1,209.36

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5 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$1,350.75	\$1,350.75
2	Desjardins Financial Security	\$1,306.24	\$1,306.24
3	Manulife Investments	\$1,283.02	\$1,283.02
4	Canada Life	\$1,282.37	\$1,282.37
5	Great-West Life	\$1,282.37	\$1,282.37
6	Sun Life Assurance Company of Canada	\$1,275.48	\$1,275.48
7	Standard Life	\$1,209.20	\$1,209.20

10 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$1,354.09	\$1,354.09
2	Desjardins Financial Security	\$1,304.57	\$1,304.57
3	Manulife Investments	\$1,281.13	\$1,281.13
4	Canada Life	\$1,279.96	\$1,279.96
5	Great-West Life	\$1,279.96	\$1,279.96
6	Sun Life Assurance Company of Canada	\$1,274.21	\$1,274.21
7	Standard Life	\$1,207.68	\$1,207.68

15 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$1,347.71	\$1,347.71
2	Desjardins Financial Security	\$1,297.48	\$1,297.48
3	Manulife Investments	\$1,281.86	\$1,281.86
4	Canada Life	\$1,271.63	\$1,271.63
5	Great-West Life	\$1,271.63	\$1,271.63
6	Sun Life Assurance Company of Canada	\$1,269.99	\$1,269.99
7	Standard Life	\$1,202.20	\$1,202.20

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20 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$1,332.08	\$1,332.08
2	Manulife Investments	\$1,293.51	\$1,293.51
3	Desjardins Financial Security	\$1,278.42	\$1,278.42
4	Sun Life Assurance Company of Canada	\$1,259.30	\$1,259.30
5	Canada Life	\$1,241.19	\$1,241.19
6	Great-West Life	\$1,241.19	\$1,241.19
7	Standard Life	\$1,187.83	\$1,187.83

25 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$1,298.77	\$1,298.77
2	Manulife Investments	\$1,267.45	\$1,267.45
3	Desjardins Financial Security	\$1,240.23	\$1,240.23
4	Sun Life Assurance Company of Canada	\$1,235.75	\$1,235.75
5	Canada Life	\$1,191.20	\$1,191.20
6	Great-West Life	\$1,191.20	\$1,191.20
7	Standard Life	\$1,157.05	\$1,157.05

28 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$1,211.96	\$1,211.96
2	Desjardins Financial Security	\$1,207.11	\$1,207.11
3	Canada Life	\$1,137.36	\$1,137.36
4	Great-West Life	\$1,137.36	\$1,137.36
5	Standard Life	\$1,128.00	\$1,128.00