

Annuity Quote

Annuitant

Primary

Details

Name: Ms Client 1
Gender: Female
Date of Birth: May 2, 1950
Age: 62 years 0 months

Annuity Details

Payment Information

Purchase Date: June 1, 2012 Income Start Date: July 1, 2012

Plan Information

Single Premium: \$100,000.00 Income Amount: \$446.09 Monthly Annuity Type: Single Life Guarantee Period: 0 years

Payment Option: Level Payments

Benefit in Deferred Period: Return of Single Premium

Tax Information

Funds Source: Non-Registered

Tax Type: Prescribed (Non-Registered)

Annual Taxable Portion: \$928.30 Annual Taxable Percentage: 17.34%

Multiple Quote Information

•	Premium Amount	Income Amount	Annual Taxable Portion
Requested Quote	\$100,000.00	\$446.09	\$928.30
5 Year Guarantee	\$100,000.00	\$445.42	\$939.75
10 Year Guarantee	\$100,000.00	\$444.71	\$988.69
15 Year Guarantee	\$100,000.00	\$435.39	\$1,023.00
20 Year Guarantee	\$100,000.00	\$418.30	\$1,035.54

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any
 errors and omissions which may inadvertently arise. (E & OE)

Helping people achieve more™

Prepared by: Ivon T Hughes

Date prepared: May 23, 2012
Phone: 1-877-842-3863

Reference #: AGH7M2

Fax:

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