

# Non-Registered Annuity

Quotation

Investment Solutions

**Reference Number: 000001-0000000** 

Status: Pending

AnnuitantDate of BirthSexPrime AnnuitantMarch 23, 1931MJoint AnnuitantJanuary 8, 1942F

**Premium** 

Single Amount: \$210,000.00
Payment Date: June 1, 2012
Source of Funds: Non-Registered

**Conventional Annuity** 

Commencement Date: July 1, 2012
Type: Joint Life
Frequency: Monthly
Taxation: Prescribed

	Years	Months	Annuity Payment
(1) Guaranteed period	0	0	\$1,094.98
(2) Guaranteed period	5	0	\$1,094.13
(3) Guaranteed period	10	0	\$1,084.60
(4) Guaranteed period	15	0	\$1,049.65

Table Number: 68

NOTES: (1) An annuity will be set up on the terms shown above if a Rate Basis Guarantee is signed today and the single premium is paid within 45 days of today's date. Otherwise, rates are subject to change on a daily basis.

(2) This quotation is not complete without the Explanatory Notes.

Prepared for: Date: May 22, 2012 Prepared by: J. L. Producer Time: 08:42:57

Telephone: Case: Fax: Page 1 of 3 Version: 31.01.00



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### **TAXABLE PORTION ILLUSTRATION**

**Annuitant Date of Birth** Sex Prime Annuitant March 23, 1931 M January 8, 1942 Joint Annuitant F

Annual Amount to be reported (According to the chosen guaranteed period)					
Year	(1)	(2)	(3)	(4)	
2012	365.02	378.09	471.43	696.32	
2013	730.05	756.19	942.85	1,392.64	
2014	730.05	756.19	942.85	1,392.64	
2015	730.05	756.19	942.85	1,392.64	
2016	730.05	756.19	942.85	1,392.64	
2017	730.05	756.19	942.85	1,392.64	
2018	730.05	756.19	942.85	1,392.64	
2019	730.05	756.19	942.85	1,392.64	
2020	730.05	756.19	942.85	1,392.64	
2021	730.05	756.19	942.85	1,392.64	
2022	730.05	756.19	942.85	1,392.64	
2023	730.05	756.19	942.85	1,392.64	
2024	730.05	756.19	942.85	1,392.64	
2025	730.05	756.19	942.85	1,392.64	
2026	730.05	756.19	942.85	1,392.64	
2027	730.05	756.19	942.85	1,392.64	
2028	730.05	756.19	942.85	1,392.64	
2029	730.05	756.19	942.85	1,392.64	
2030	730.05	756.19	942.85	1,392.64	
2031	730.05	756.19	942.85	1,392.64	

NOTES: (1) The taxable portion hereabove is in the same currency as the benefits.

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#### **EXPLANATORY NOTES**

Annuitant Date of Birth Sex Prime Annuitant March 23, 1931 M Joint Annuitant January 8, 1942 F

- 1. The Single Premium of \$210,000.00 has to be paid on June 1, 2012.
- 2. An annuity payment will be made monthly to The Payee and is guaranteed from July 1, 2012 until the end of the guaranteed period. The annuity payment is payable thereafter for as long as Prime Annuitant or Joint Annuitant is alive.
- Table Number is the reference to the annuity cost basis in effect on the date the annuity quotation is produced.
- 4. The policy holder must be the Annuitant. If jointly owned, each holder must be an Annuitant.
- In the event of the death of both annuitants before the Annuity 5. Commencement Date, the Death Benefit shall be the Premium paid for the annuity with interest at 1.500%.
- All payments made to or by Standard Life must be made in Canada in Canadian currency unless otherwise stipulated.

*Prepared for:* 

*Prepared by:* 

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