

LifeAnnuities.com



Contact: Ivon T Hughes
 Tel: 514-842-9001
 Toll Free: 877-842-3863
 Email: info@trustco.ca
 Web: lifeannuities.com

Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Client 1
Birth Date	May 23, 1941
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Client 2
Birth Date	July 15, 1944
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	RRSP
Guarantee Type	Guarantee period
Guarantee Period	23 Years
Premium	\$370,000.00
Purchase Date	June 1, 2012
Payment Frequency	Monthly
Income Start Date	July 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Sun Life Assurance Company of Canada	\$1,738.32	\$1,738.32
2	Desjardins Financial Security	\$1,706.96	\$1,706.96
3	Equitable Life	\$1,697.13	\$1,697.13
4	Canada Life	\$1,645.05	\$1,645.05
5	Great-West Life	\$1,645.05	\$1,645.05
6	Standard Life	\$1,603.56	\$1,603.56
7	Empire Life	\$1,592.48	\$1,592.48

Companies we represent

