

LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Client 1
Birth Date	May 23, 1941
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Client 2
Birth Date	July 15, 1944
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	RRSP
Guarantee Type	Guarantee period
Guarantee Period	10 Years
Premium	\$370,000.00
Purchase Date	August 1, 2012
Payment Frequency	Monthly
Income Start Date	September 1, 2012
Return of Premium before Income Start Date	Yes

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$1,890.48	\$1,890.48
2	Equitable Life	\$1,875.18	\$1,875.18
3	Desjardins Financial Security	\$1,874.99	\$1,874.99
4	Sun Life Assurance Company of Canada	\$1,860.07	\$1,860.07
5	Canada Life	\$1,826.64	\$1,826.64
6	Great-West Life	\$1,826.64	\$1,826.64
7	Manulife Investments	\$1,821.94	\$1,821.94
8	Empire Life	\$1,817.07	\$1,817.07
9	Standard Life	\$1,754.90	\$1,754.90

Companies we represent

