

# LifeAnnuities.com



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Income Annuity Survey Details	
Annuitant's Province	Ontario
Primary Annuitant	
Name	Client 1
Birth Date	September 14, 1941
Sex	Male
Continuation	100.000%
Secondary Annuitant	
Name	Client 2
Birth Date	November 4, 1950
Sex	Female
Continuation	100.000%
Annuity Type	Joint Life
Joint Type	Non-reducing
Fund Type	RRIF
Premium	\$1,030,000.00
Purchase Date	November 1, 2012
Payment Frequency	Monthly
Income Start Date	January 1, 2013
Return of Premium before Income Start Date	Yes

## No Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	Standard Life	\$4,444.20	\$4,444.20
2	Manulife Investments	\$4,417.91	\$4,417.91

## 10 Year Guarantee

Rank	Financial Institution	Monthly Income	Monthly Taxable Portion
1	BMO Insurance	\$4,777.67	\$4,777.67
2	Manulife Investments	\$4,565.80	\$4,565.80
3	Standard Life	\$4,433.27	\$4,433.27

## Companies we represent

