

LifeAnnuities.com



Contact: Ivon T Hughes
 Tel: 514-842-9001
 Toll Free: 877-842-3863
 Email: info@trustco.ca
 Web: lifeannuities.com

Main Office
 1117 St. Catherine West
 Suite 325
 Montreal, Quebec
 H3B 1H9

| Income Annuity Survey Details | |
|--|-----------------------------|
| Annuitant's Province | Ontario |
| Primary Annuitant | |
| Name | Client 1 |
| Birth Date | September 12, 1945 |
| Sex | Female |
| Continuation | 100.000% |
| Secondary Annuitant | |
| Name | Client 2 |
| Birth Date | January 24, 1940 |
| Sex | Male |
| Continuation | 100.000% |
| Annuity Type | Joint Life |
| Joint Type | Non-reducing |
| Fund Type | Non-Registered - Prescribed |
| Guarantee Type | Guarantee period |
| Guarantee Period | 10 Years |
| Premium | \$300,000.00 |
| Purchase Date | May 1, 2012 |
| Payment Frequency | Monthly |
| Income Start Date | June 1, 2012 |
| Return of Premium before Income Start Date | Yes |

| Rank | Financial Institution | Monthly Income | Monthly Taxable Portion |
|------|--------------------------------------|----------------|-------------------------|
| 1 | BMO Insurance | \$1,505.76 | \$295.94 |
| 2 | Standard Life | \$1,496.96 | \$285.42 |
| 3 | Sun Life Assurance Company of Canada | \$1,493.70 | \$280.10 |
| 4 | Canada Life | \$1,473.34 | \$259.74 |
| 5 | Great-West Life | \$1,473.34 | \$259.74 |
| 6 | Desjardins Financial Security | \$1,469.31 | \$258.01 |
| 7 | Empire Life | \$1,449.61 | \$241.88 |
| 8 | Manulife Investments | \$1,393.30 | \$179.71 |

Companies we represent

