



## Annuity Quote

### Annuitant Details

#### Primary

Name: Mr Client 1  
 Gender: Male  
 Date of Birth: April 6, 1949  
 Age: 63 years 0 months

#### Secondary

Name: Mrs Client 2  
 Gender: Female  
 Date of Birth: June 27, 1950  
 Age: 61 years 9 months

### Annuity Details

#### Payment Information

Purchase Date: July 1, 2012  
 Income Start Date: July 1, 2012

#### Plan Information

Single Premium: \$750,000.00  
 Income Amount: \$3,156.15 Monthly  
 Annuity Type: Joint & Survivor Life  
 Joint Life Type: Non-reducing  
 Guarantee Period: 0 years  
 Payment Option: Level Payments  
 Benefit in Deferred Period: Not Applicable

#### Tax Information

Funds Source: Non-Registered  
 Tax Type: Accrual (Non-Registered)

#### Multiple Quote Information

	Premium Amount	Income Amount
Requested Quote	\$750,000.00	\$3,156.15
5 Year Guarantee	\$750,000.00	\$3,155.61
10 Year Guarantee	\$750,000.00	\$3,155.00
15 Year Guarantee	\$750,000.00	\$3,142.75
20 Year Guarantee	\$750,000.00	\$3,086.34

- This quote is based on the fact that you answered "No" to the question: Have you applied for, or purchased a policy of life insurance within the past six months, or do you intend to apply for a policy of life insurance within the next three months?
- Unless otherwise specifically provided for, once issued, this contract cannot be altered or surrendered.
- This quote assumes that all information provided complies with any applicable legislation.
- The single premium and the income will be payable in Canadian currency.
- This quotation is based on the election of direct deposit. A small cheque charge may be levied otherwise.
- To obtain the quoted income, the single premium must be received on or by the purchase date quoted.
- This quote is valid until the end of the next business day following the 'Date prepared' below.
- Where applicable, the annual taxable portions shown are based on our interpretation of the current Income Tax Act and may be subject to change.
- Canada Life makes every effort to ensure annuity quotations are accurate however we reserve the right to correct any errors and omissions which may inadvertently arise. (E & OE)

**Helping people achieve more™**

Prepared by: Ivon T Hughes  
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Date prepared: April 25, 2012  
 Reference #: AG9ZAY

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